

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed November 29, 2021

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§ §	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,1	§ §	Case No. 19-34054-sgj11
Reorganized Debtor.	§ §	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§ §	
Plaintiff,	§ §	Adversary Proceeding
VS.	§ §	Case No. 21-03005-sgj
NEXPOINT ADVISORS, L.P., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,	\$ \$ \$ \$	
Defendants.	§ §	

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

Adversary Proceeding

Case No. 21-03006-sgj

VS.

HIGHLAND CAPITAL MANAGEMENT SERVICES, INC., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,

Defendants.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

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HCRE PARTNERS, LLC (N/K/A NEXPOINT REAL ESTATE PARTNERS, LLC), JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST.

Defendants.

Case No. 21-03007-sgj

Adversary Proceeding

ORDER APPROVING AMENDED STIPULATION REGARDING BRIEFING AND HEARING SCHEDULE

§

Upon consideration of the Amended Stipulation Regarding Briefing and Hearing Schedule [Docket No. 99] (the "Stipulation")² entered into by and between Highland Capital Management L.P. ("Highland" or the "Reorganized Debtor"), on the one hand, and NexPoint Advisors, L.P. ("NexPoint"), Highland Capital Management Services, Inc. ("HCMS"), and HCRE Partners, LLC (n/k/a NexPoint Real Estate Partners, LLC) ("HCRE," and together with Highland, NexPoint, and HCMS, the "Parties"), it is **HEREBY ORDERED THAT**:

² Capitalized terms not otherwise defined in this Order shall have the meaning ascribed thereto in the Stipulation.

- 1. The Stipulation, a copy of which is attached hereto as **Exhibit A**, is **APPROVED**.
- 2. The Parties shall abide by the following briefing and hearing schedule in connection with the Motions pursuant to the Stipulation:
 - A hearing on the Motions is set for **December 13, 2021 at 10:30 a.m.** (Central Time).
 - A response to the Motions (the "<u>Response</u>") shall be filed on or before **December 1**,
 2021, unless otherwise agreed in writing by the Parties.
 - Replies to the Responses shall be filed on or before December 8, 2021, unless
 otherwise agreed in writing by the Parties.
 - All deadlines set forth above are effective as of **5:00 p.m.** (Central Time) on each applicable date.
- 3. The Court shall retain jurisdiction over all disputes arising out of or otherwise governing the interpretation and enforcement of this Order.

###End of Order###

United States Bankruptcy Court Northern District of Texas

Highland Capital Management, L.P.,

Plaintiff Adv. Proc. No. 21-03007-sgj

HCRE Partners, LLC (n/k/a NexPoint Real,

Defendant

CERTIFICATE OF NOTICE

District/off: 0539-3 User: admin Page 1 of 2 Form ID: pdf001 Total Noticed: 1 Date Rcvd: Nov 30, 2021

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 02, 2021:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Notice Type: Email Address Recip ID Date/Time Recipient Name and Address

Email/Text: ustpregion06.da.ecf@usdoj.gov ust

Nov 30 2021 21:22:00 United States Trustee, 1100 Commerce Street,

Room 976, Dallas, TX 75242-0996

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 02, 2021 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 30, 2021 at the address(es) listed below:

Name **Email Address**

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Deborah Rose Deitsch-Perez

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Deborah Rose Deitsch-Perez

on behalf of Defendant HCRE Partners LLC (n/k/a NexPoint Real Estate Partners, LLC) deborah.deitschperez@stinson.com,

Case 21-03007-sgj Doc 108 Filed 12/02/21 Entered 12/02/21 23:21:21 Page 5 of 5

District/off: 0539-3 User: admin Page 2 of 2
Date Rcvd: Nov 30, 2021 Form ID: pdf001 Total Noticed: 1

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TOTAL: 13